

Edwards Aquifer Authority

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Legislation Details (With Text)

File #: REP 13-1388 Version: 1 Name: 2020 2qtr investment report

Type: Committee Report Status: Filed

File created: 7/21/2020 In control: Finance/Administrative Committee

On agenda: 7/28/2020 **Final action:** 7/28/2020

Title: Receive report from a representative of Valley View Consulting on the investment activity for the

second quarter of 2020.

Sponsors:

Indexes:

Code sections:

Attachments: 1. 2020 06 EAA Investment Report

	Date	Ver.	Action By	Action	Result
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7/28/2020 1 Finance/Administrative Committee

Receive report from a representative of Valley View Consulting on the investment activity for the second quarter of 2020.

STAFF RECOMMENDED MOTION:

None. This item is for informational purposes only.

SUMMARY:

The purpose of this agenda item is for the Finance/Administrative Committee to receive a quarterly investment report summarizing the EAA investment activities for April through June 2020. The investment report is attached to this summary. Article IX (Investment Policy and Investment Strategy) of the EAA Bylaws calls for this report to be provided to the board not less than quarterly but within a reasonable time after the end of the reporting period at the next regularly scheduled board meeting. Susan Anderson of Valley View Consulting will present this report.

STRATEGIC PLAN REFERENCE:

This agenda item does not relate to a specific goal within the Strategic Plan, but supports the general EAA mission.

FISCAL IMPACT:

None.

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